



NATIONAL BANK OF CANADA GROUP

SUBSCRIPTION RESULT ANNOUNCEMENT CORPORATE BONDS OF ADVANCED BANK OF ASIA LIMITED (ABA BONDS)



Advanced Bank of Asia Limited (ABA Bank) and SBI Royal Securities (SBIR) are honored to inform the investors who had participated in the Subscription of ABA Corporate Bonds from 12-13 August 2019 that the subscription has been successful with 848,210 bonds subscribed. The result of subscription has already been approved by the Securities and Exchange Commission of Cambodia (SECC).

On behalf of ABA Bank's and SBIR's management, we highly appreciate the invaluable support from the Ministry of Economy and Finance (MEF), the National Bank of Cambodia (NBC), SECC, Cambodia Securities Exchange (CSX), and all ABA Corporate Bonds advisors for this achievement, and look forward to their continued support in the future. The official listing of ABA Bonds on CSX is expected to be on 23 August 2019. ABA Corporate Bonds will be the first offer of debt securities from a commercial bank in Cambodia, the first Cambodian bond with 'B' rating from **S&P Global** ratings agency, and the first bond available for institutional and retail investors.

Please find the list of successfully subscribed investors below. For more information on this announcement, contact Mrs. CHHAY Lyhour via 023 999 595 or 077 333 631. Investors can also get information about the result of subscription on the following websites:

- SBI Royal Securities Plc. (SBIR): www.sbiroyal.com
- Advanced Bank of Asia Limited (ABA Bank): www.ababank.com

LIST OF SUCCESSFUL INVESTORS CORPORATE BONDS OF ADVANCED BANK OF ASIA LIMITED (ABA BONDS)

Subscription No.	Allotted No. of Bonds	Subscription No.	Allotted No. of Bonds	Subscription No.	Allotted No. of Bonds	Subscription No.	Allotted No. of Bonds
SS-SBI-01	1,200	SS-SBI-18	50	SS-SBI-35	12,000	SS-SBI-52	40
SS-SBI-02	50	SS-SBI-19	100	SS-SBI-36	500	SS-SBI-53	100
SS-SBI-03	2,040	SS-SBI-20	400,000	SS-SBI-37	100	SS-SBI-54	60
SS-SBI-04	100	SS-SBI-21	100	SS-SBI-38	80	SS-SBI-55	40
SS-SBI-05	60	SS-SBI-22	40	SS-SBI-39	80	SS-SBI-56	400
SS-SBI-06	100	SS-SBI-23	40	SS-SBI-40	80	SS-SBI-57	360
SS-SBI-07	120	SS-SBI-24	50	SS-SBI-41	80	SS-SBI-58	50
SS-SBI-08	100	SS-SBI-25	250	SS-SBI-42	80	SS-SBI-59	40
SS-SBI-09	400,000	SS-SBI-26	50	SS-SBI-43	12,000	SS-SBI-60	40
SS-SBI-10	40	SS-SBI-27	340	SS-SBI-44	60	SS-SBI-61	40
SS-SBI-11	10,000	SS-SBI-28	100	SS-SBI-45	100	SS-SBI-62	80
SS-SBI-12	4,000	SS-SBI-29	40	SS-SBI-46	200	SS-SBI-63	40
SS-SBI-13	40	SS-SBI-30	100	SS-SBI-47	100	SS-SBI-64	60
SS-SBI-14	80	SS-SBI-31	820	SS-SBI-48	50	SS-SBI-65	200
SS-SBI-15	140	SS-SBI-32	120	SS-SBI-49	40		
SS-SBI-16	60	SS-SBI-33	50	SS-SBI-50	40		
SS-SBI-17	40	SS-SBI-34	50	SS-SBI-51	600		

